

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re)
LEHMAN BROTHERS HOLDINGS INC., *et al.*,) Chapter 11
Debtors.) Case No. 08-13555 (JMP)
) (Jointly Administered)
)

**NOTICE OF PARTIAL TRANSFER OF CLAIM
PURSUANT TO RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE (Lehman Brothers Holdings, Inc., Debtor, Case No. 08-13555) or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Pyrell Fund, L.L.C.

Goldman, Sachs & Co.

Name of Transferee

Name of Transferor

\$12,500,000.00

50285

Amount of Claim Transferred

Proof of Claim Number

October 28, 2009

Date Claim Filed

You are hereby requested to make all future payments and distributions, and give all notices and other communications, in respect of the Claim to the Transferee at the address below.

TRANSFeree: Pyrell Fund, L.L.C.
Address: Mark N. Parry
Moses & Singer LLP
The Chrysler Building
405 Lexington Avenue
New York, New York 10174-1299

I declare under penalty of perjury that the information provided in this evidence and notice is true and correct to the best of my knowledge and belief.

By: /s/

Date: August 21, 2015

Name: Mark N. Parry
Title: Moses & Singer LLP, Counsel for Transferee